

PRESS COVERAGE

MEDIA: MERGERMARKET ONLINE
DATE: 25 May, 2016

Headline: U-Home close to completing 60% Clinique De Paris acquisition –
ADVISORY COVERAGE
 **Proprietary Intelligence**

Main body : **U-Home Group** [HKG:2327], a developer and manufacturer of health products, is expected to complete the deal for the acquisition of a 60% stake in Clinique De Paris for HKD 82.8m (USD 10.6m) next week at the latest, it is understood.

Founder Claude Alain Chauchard has a put option to sell the remaining 40% stake he still holds for HKD 150m, as disclosed in a stock exchange announcement last April.

U-Home worked on the deal with Lego Corporate Finance as financial advisor. It hired Stevenson, Wong & Co. as legal adviser and Zhonghui Anda Cpa for due diligence.

Vendor Claude Alain Chauchard was advised by **Palazzari & Turries**.

Target: La Clinique De Paris (HK) Limited

Financial advisor: **Palazzari & Turries**

Bidder: U-Home Group Holdings Limited [字業集團控股有限公司]

Accountant: ZHONGHUI ANDA CPA Limited

Financial advisor: Lego Corporate Finance Limited

Lawyer: Stevenson, Wong & Co. [史蒂文生黃律師事務所]

Source : Proprietary Intelligence
Size : 50m < (USD)
Value : 11 m USD (deal value)
Stake Value : 60%
Grade : Strong evidence
Alert : China-Europe Crossborder
Intelligence ID : 2237374